



# INTERNATIONAL EGG AND POULTRY REVIEW

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U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch and Analysis

## FSIS Library of Exports Update

Recently Revised Export Requirements as of May 7, 2007:

Country	Date	Country	Date
Taiwan	27-Apr-2007	China*	26-Apr-2007
EU (egg products)	25-Apr-2007	Canada	25-Apr-2007
Thailand	25-Apr-2007	Azerbaijan	25-Apr-2007

Recently Revised List of Eligible US Plants for Poultry and Egg and

Egg Product Exports as of May 7, 2007:

Country	Date	Country	Date
Japan (cold storage)	3-May-2007	Australia	30-Apr-2007
South Africa	26-Apr-2007	Russia	30-Apr-2007
		Mexico	5-Apr-2007

Recently Revised List of Countries Eligible to Export Poultry and

Egg and Egg Products to the US as of May 7, 2007:

Country	Date	Country	Date
New Zealand (ratites only)	2-May-2007	Canada (poultry)	2-May-2007

Note: China\* = People's Republic of China

Source: USDA FSIS

## Argentina

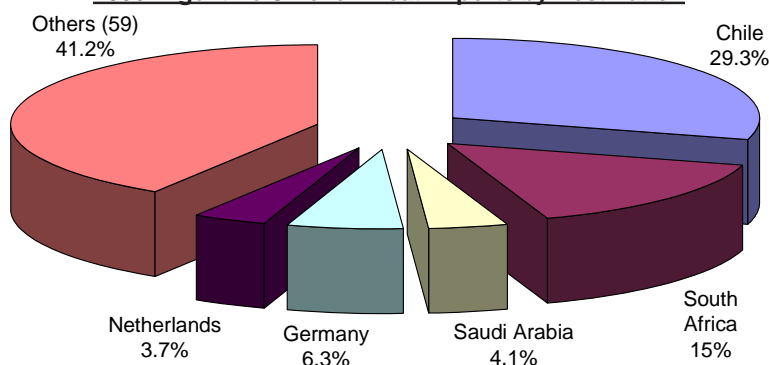
Argentine exports of chicken meat increased 31% from February 2007 to March 2007 from 5,855 metric tons (MT) to 7,673 MT respectively. In comparison to a year ago, Argentina increased chicken meat exports 59% (2,860 MT) from 4,813 MT in March of 2006. Argentina finished the first quarter of 2007 exporting a total of 20,071 MT, which was 3,180 MT (19%) higher than the first quarter of 2006. Total chicken meat exports for Argentina in 2006 were 71,233 MT, which was about 1% or 571 MT lower from 2005 export levels. Argentina's top five export destinations were as follows in March and the first quarter of 2007: Chile with 2,389 MT and 6,384 MT, South Africa with 1,141 MT and 2,495 MT, Saudi Arabia with 701 MT and 1,653 MT, Germany with 399 MT and 1,286 MT, and the Netherlands with 272 MT and 675 MT respectively. According to FAO, in 2004 Argentina ranked 16th in the world for poultry exports by value at USD \$55,642 million and 64,669 MT.

Argentine broiler meat exports mostly consist of whole birds, paws, and breasts. Whole bird exports rose 3% from 47,720 MT in 2005 to 49,359 MT in 2006, while first quarter exports increased 14% to 14,206 MT in 2007 from 12,426 MT in 2006. Argentina increased exports of paws from 23,485 MT in 2005 to 28,670 MT in 2006 with the bulk of paws being shipped to Hong Kong and China. Hong Kong imported 14,853 MT in 2006 and 3,433 MT in the first three months of 2007; China imported 13,521 MT and 4,034 MT in 2007 respectively.

In the first quarter of 2007, Argentina exported 1,789 MT of egg and egg by-products, dropping 7% from 2006 (1,925 MT). Austria led first quarter 2007 at 20% of total exports followed by Angola (15%), Congo (14%), Russia (13%), and Belgium (10%). Egg and egg by-product exports for 2006 totalled 6,144 MT, which dropped 2% from 2005 exports (6,243 MT). About 30% of Argentina's total egg and egg by-product exports were shipped to Angola, 15% to Austria, 11% to Russia, 11% to Denmark, and 11% to the Congo in 2006. On a side note, Argentina imported \$64,000 worth of eggs for industrial use from the US in the first three months of 2007, \$155,000 in 2006, and \$133,000 in 2005.

Source: Senasa-DNFA-DTI-Office of Statics of Foreign Trade/FAO

## 2006 Argentine Chicken Meat Exports by Destination



Source: Senasa-DNFA-DTI-Office of Statistics of Foreign Trade

## Top Argentine Export Markets of Fresh Broiler Meat By-Products (MT)

	Whole	Breast	Leg	HQ	Paw	Wing	Trim
<b>2007**</b>							
Chile	5,342	195	313	274	0	28	263
South Africa	1,496	40	37	24	53	682	593
Saudi Arabia	1,653	0	0	0	0	0	0
Germany	53	1,165	0	0	0	0	0
Congo*	824	0	0	0	0	0	104
<b>Total</b>	<b>14,206</b>	<b>2,883</b>	<b>892</b>	<b>325</b>	<b>7,546</b>	<b>2,523</b>	<b>960</b>

<b>2006**</b>							
Chile	17,398	1,292	1,214	643	56	25	365
South Africa	6,857	197	903	269	105	2,384	3,772
Germany	463	4,067	127	0	0	68	22
Netherlands	326	2,497	21	54	0	0	0
Saudi Arabia	2,886	20	0	0	0	0	0
<b>Total</b>	<b>49,359</b>	<b>11,503</b>	<b>4,188</b>	<b>1,733</b>	<b>28,670</b>	<b>6,979</b>	<b>4,459</b>

Note: Congo\* = Democratic Republic of Congo; \*\* Data for all of 2006 and first three months of 2007; HQ = Hind Quarter; Trim = Poultry Trimmings.

Source: Senasa-DNFA-DTI-Office of Statistics of Foreign Trade

## Top Argentine Export Markets of Eggs and By-Products (MT)

	Eggs*	Yolk	Shell Eggs	Albumin	Total
<b>2007**</b>					
Austria	175	96	11	81	363
Angola	107	0	162	0	269
Congo***	80	0	162	0	242
Russia	0	199	0	32	231
Belgium	46	84	0	43	173
<b>Total</b>	<b>625</b>	<b>540</b>	<b>441</b>	<b>181</b>	<b>1,789</b>

<b>2006**</b>					
Angola	1,462	290	0	80	1,832
Austria	0	320	394	208	922
Russia	0	193	203	304	700
Denmark	0	565	134	0	699
Congo***	643	0	0	0	643
<b>Total</b>	<b>2,438</b>	<b>1,832</b>	<b>1,077</b>	<b>796</b>	<b>6,144</b>

Note: Eggs\* = Eggs for Industrial Use; \*\* Data for all of 2006 and first three months of 2007; Congo\*\*\* = Democratic Republic of Congo.

Source: Senasa-DNFA-DTI-Office of Statistics of Foreign Trade

**INSPECTED EGG PRODUCTS-****U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending April 28, 2007	Year-To-Date			
Type	2007	2006 /1	2007 /2	2006
Liquid	0	156	2,061	3,273
Frozen	0	0	7	125
Dried	0	1	169	147
Total	0	157	2,237	3,545

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending April 28, 2007	Year-To-Date			
Type	2007	2006 /1	2007 /2	2006
Liquid	310	154	4,940	995
Frozen	3	3	132	365
Dried	40	0	351	41
Total	353	157	5,423	1,401

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending April 28, 2007	Year-To-Date			
	2007	2006 /1	2007 /2	2006
Jumbo	0	0	0	150
Extra Large	1,140	1,560	12,029	26,790
Large	688	4,130	25,049	34,615
Medium	1,830	2,100	17,735	25,475
Ungraded	1,500	5,220	16,820	29,324
Misc	0	0	2,425	2,580
Total	5,158	13,010	74,058	118,934

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News &amp; Analysis

**U.S./Canadian Live Poultry Slaughtered Under Inspection**

W/E 28-Apr-07 (PRELIMINARY)

**U.S. fowl slaughtered domestically**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,156	1,432	2,588
Last Week	1,026	1,280	2,306
Same week yr ago	1,110	1,456	2,566
To-date/2007	18,967	23,003	41,970
To-date/2006	20,284	24,378	44,662

**U.S. fowl slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	306	0	306
Last Week	236	0	236
Same week yr ago	287	0	287
To-date/2007	3,699	14	3,713
To-date/2006	4,099	10	4,109

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,462	1,432	2,894
Last Week	1,262	1,280	2,542
Same week yr ago	1,397	1,456	2,853
To-date/2007	22,666	23,017	45,683
To-date/2006	24,383	24,388	48,771

Source: USDA AMS Poultry Programs, Market News &amp; Analysis Branch

**CENTRAL REGION MECHANICALL SEPARATED CHICKEN**

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

May 04, 2007

**CHICKEN WITH SKIN ADDED**

	---- PRICES ----		---- VOLUME ----	
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	19.00-20.00	17.00	258,000	-
WTD AVERAGE	19.25	17.00		
15-20%				
RANGE	17.50-20.00	11.00-16.00	1,593,000	350,600
WTD AVERAGE	18.81	12.85		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION MECHANICALL SEPARATED CHICKEN**

FOB SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

May 04, 2007

**CHICKEN WITH SKIN ADDED**

	---- PRICES ----		---- VOLUME ----	
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.00	16.50-17.00	626,200	264,800
WTD AVERAGE	17.00	16.83		
15-20%				
RANGE	15.50-21.00	11.00-16.00	2,219,000	1,215,000
WTD AVERAGE	17.14	13.67		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE				

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 MAY 2007.

The market tone on fresh tom breast meat was mixed ranging from barely steady to fully steady, balance of white meat steady to instances firm. Demand moderate to good with some improved interest noted as buyers start preparing for the upcoming holiday weekend. Offerings of fresh tom breast meat ranged from tight to fully adequate mostly adequate, balance of white meat short to light. The market tone on tom bulk parts was steady to fully steady, except for tom necks which were firm. Demand good on tom necks, balance light to moderate. Offerings short to light and mostly held with confidence. The market tone on thigh meat was steady to instances barely steady with some spot weakness noted on frozen. Demand light to instances moderate. Offerings mixed. Trading was active on fresh tom breast meat, balance slow to moderate. For domestic: frozen young tom thigh meat -6 months age 83, fresh scapula 120, fresh breast trim 121, Grade A non-basted 8-10 lb breasts 130 and 12-16 lb. 190 cents delivered. For export: frozen young hen breast meat 239 and frozen tom breast meat 240 cents shipping point.

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>	<b>WEEKLY</b>	<b>WEEKLY</b>
<b>FRIDAY, MAY 04, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>	<b>PRICE</b>	<b>VOLUME</b>
DRUMSTICKS, TOMS	50.00-51.00		50.58	344	51.41	632
WINGS FULL-CUT - TOMS	40.00-41.00		40.42	250	40.42	250
WINGS, V-TYPE, TOM	53.00		53.00	208	53.00	208
TAILS	27.00		27.00	104	27.00	104
MECHANICALLY SEPARATED 4/		R	23.00	40	23.00	40
THIGH MEAT - FROZEN		M	88.00	40	88.00	40

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>THURSDAY, MAY 03, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	51.25		51.25	40
WINGS FULL-CUT - TOMS		F	39.53	300
WINGS, V-TYPE, TOM		F	52.33	312
TAILS		F	25.50	162
MECHANICALLY SEPARATED 4/	23.00		23.00	40
THIGH MEAT - FROZEN		M	88.00	40

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>WEDNESDAY, MAY 02, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		T	50.50	40
WINGS FULL-CUT - TOMS		F	39.53	300
WINGS, V-TYPE, TOM		F	52.33	312
TAILS		F	25.50	162
MECHANICALLY SEPARATED 4/		W	26.00	160
THIGH MEAT - FROZEN		M	88.00	40

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>TUESDAY, MAY 01, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	50.50		50.50	40
WINGS FULL-CUT - TOMS		F	39.53	300
WINGS, V-TYPE, TOM		F	52.33	312
TAILS		F	25.50	162
MECHANICALLY SEPARATED 4/		W	26.00	160
THIGH MEAT - FROZEN		M	88.00	40

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>MONDAY, APRIL 30, 2007</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	53.00		53.00	208
WINGS FULL-CUT - TOMS		F	39.53	300
WINGS, V-TYPE, TOM		F	52.33	312
TAILS		F	25.50	162
MECHANICALLY SEPARATED 4/		W	26.00	160
THIGH MEAT - FROZEN	88.00		88.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15/20% fat with skin added.